

## Health History Questionnaire

First name \_\_\_\_\_ Date \_\_\_\_\_

Last name \_\_\_\_\_

Address 1 \_\_\_\_\_

Address 2 \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone 1 \_\_\_\_\_ Phone 2 \_\_\_\_\_

Email 1 \_\_\_\_\_

Email 2 \_\_\_\_\_

Date of birth \_\_\_\_\_ Age \_\_\_\_\_

Height \_\_\_\_\_ Weight \_\_\_\_\_

Person to contact in case of emergency:

Name \_\_\_\_\_ Phone \_\_\_\_\_

For most people, physical activity should not pose any problem or hazard. The following questions are designed to identify the small number of adults for whom physical activity might be inappropriate or those who should have medical advice concerning the type of activity most suitable for them.

Common sense is your best guide in answering these questions. Please read them carefully and check the "Yes" or "No" response opposite the question if it applies to you.

Yes      No

\_\_\_      \_\_\_      1. Has your doctor ever said you have heart trouble? If yes, please describe the problem and state when it was diagnosed.

\_\_\_\_\_  
\_\_\_\_\_

\_\_\_      \_\_\_      2. Do you frequently have pain in your heart or chest?

\_\_\_      \_\_\_      3. Do you often feel faint or have spells of severe dizziness?

\_\_\_      \_\_\_      4. Has a doctor ever told you that your blood pressure was too high?

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- \_\_\_ \_\_\_ 5. Has your doctor ever told you that you have a bone or joint problem, such as arthritis, that has been aggravated by exercise or might be made worse by exercise?
- \_\_\_ \_\_\_ 6. Is there a good physical reason not mentioned here why you should not follow an activity program even if you wanted to do so?
- \_\_\_ \_\_\_ 7. Are you over age 65 and/or not accustomed to vigorous exercise?
- \_\_\_ \_\_\_ 8. Are you or have you ever been a diabetic?
- \_\_\_ \_\_\_ 9. Are you now pregnant, or have you been pregnant within the last 3 months?
- \_\_\_ \_\_\_ 10. Have you had any surgery in the last 3 months?
- \_\_\_ \_\_\_ 11. Have you been hospitalized in the last 2 years? If yes, when and why?
- \_\_\_\_\_
- \_\_\_ \_\_\_ 12. Have you ever seen a chiropractor, acupuncturist, or other alternative medicine practitioner? If yes, when and why?
- \_\_\_\_\_

Please check the box if you have ever experienced any of the following symptoms:

	When first experienced	Treatment used
<input type="checkbox"/> Pain or discomfort in the chest	_____	_____
<input type="checkbox"/> Unaccustomed shortness of breath	_____	_____
<input type="checkbox"/> Dizziness	_____	_____
<input type="checkbox"/> Labored or uncomfortable breathing, with or without pain	_____	_____
<input type="checkbox"/> Swollen ankles	_____	_____
<input type="checkbox"/> Heart palpitations	_____	_____
<input type="checkbox"/> Heart murmur	_____	_____
<input type="checkbox"/> Limping	_____	_____

Yes  No Do you have high blood pressure? If yes, what is your current blood pressure without medication?

\_\_\_\_\_

Yes  No Are you taking any medication for hypertension? If so, what medication?

\_\_\_\_\_

Yes  No Is your total serum cholesterol level over 240?

Yes  No Do you currently smoke?

Yes  No Have you ever smoked? If so, when did you quit?

Yes  No Do you have diabetes?

Yes  No Do you have a family member who has had coronary or atherosclerotic disease before age 55?

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- Yes  No Do you have pain or discomfort in your back? If yes, indicate q cervical  
 thoracic  lumbar  sacral  
 coccygeal?
- Yes  No Do you have pain or discomfort in your shoulder? If yes,  right or  left?
- Yes  No Do you have pain or discomfort in your elbow? If yes,  right or  left?
- Yes  No Do you have pain or discomfort in your wrist/hand? If yes,  right or  left?
- Yes  No Do you have pain or discomfort in your hip? If yes,  right or  left?
- Yes  No Do you have pain or discomfort in your knee? If yes,  right or  left?
- Yes  No Do you have pain or discomfort in your ankle/foot? If yes,  right or  left?

If you checked "Yes" above, please describe your pain. On a scale of 1 to 10, with 1 being almost nonexistent and 10 being excruciating, how severe is it? Does it get more or less severe as the day goes on? When do you notice it? What really aggravates it?

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- Yes  No Have you ever torn ligaments or cartilage in your knee? If yes, when? \_\_\_\_\_  
Did you have surgery on this knee? If yes, when? \_\_\_\_\_

- Yes  No Have you ever dislocated your shoulder? If yes, when?  
\_\_\_\_\_

- Yes  No Have you ever had shoulder surgery? If yes, which shoulder? When?  
\_\_\_\_\_

- Yes  No Have you ever had a neck injury, such as whiplash? If yes, when?  
\_\_\_\_\_

- Yes  No Have you ever been treated for a spinal disk injury? If yes, when?  
\_\_\_\_\_

- Yes  No Do you ever experience tingling or numbness in your elbows or hands?  
\_\_\_\_\_

What is the present state of your general health? \_\_\_\_\_

What regular physical activities do you follow now? \_\_\_\_\_

How often? \_\_\_\_\_ For how long each session? \_\_\_\_\_

How did you learn about us? \_\_\_\_\_

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I, \_\_\_\_\_, certify that I understand the foregoing questions and my answers are true and complete. I also understand that this information is being provided as part of my initial consultation and may not be periodically updated.

I, \_\_\_\_\_, assume the risk for any changes in my medical condition that might affect my ability to exercise.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Please print name

If you answered yes to one or more questions and you have not recently consulted with your doctor, do so before beginning an exercise program. Tell your doctor which questions you answered yes to and explain that you plan to undergo an exercise program that may include, but may not be limited to, dynamic warmup activity, reactive training, resistance training, core/balance exercise, cardiorespiratory training, and recovery exercise. After medical evaluation, ask your doctor

1. which activities you may safely participate in, and
2. what specific restrictions, if any, should apply to your condition and which activities and/or exercises you should avoid.

I, \_\_\_\_\_, acknowledge that I have read the foregoing statements and understand the content thereof.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Please print name

**Goal Inventory**

Client \_\_\_\_\_

Date \_\_\_\_\_

1. What I want to accomplish.

These are my outcome goals for the next 12 weeks:

2. Why I want to accomplish these goals.

These goals are very important to me because:

3. My healthy lifestyle plan for achieving these goals.

Describe your 1) training, 2) nutrition, 3) sleep, and 4) stress management strategies:

4. "I think that my exercising at least 4 days a week, every week, is highly likely." Please circle the number of the answer that best describes your response to this statement.

- 1 Strongly agree
- 2 Agree
- 3 Disagree
- 4 Strongly disagree

If you circled 3 or 4, why? (Please be as specific as possible.)

5. When I reach this goal, here's what I will get and how I will feel:

**Lifestyle Questionnaire**

Your Attitude Toward Food

**Diets**

Have you ever been on a diet? If so, please answer the following questions:

How many diets have you been on in the last 2 years? \_\_\_\_\_

Describe any diets you've been on. Did you go to a commercial weight-loss service (Jenny Craig, Diet Center, etc.)? Did you follow a diet from a book or article? If so, which one?

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Describe your experience with diets. Did you lose weight? Did you gain any of it back?

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**Food**

Yes  No Do you eat breakfast?

Yes  No Typically, do you eat after 8 p.m.? If so, what do you usually eat?

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How many times a day do you eat?

Yes  No Can you recall ever eating to avoid doing something? If so, when was this?

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Do you ever eat when you aren't hungry? If so, when?

Yes  No

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How often do you read food labels?

Yes  No Do you ever "treat" yourself with food? If so, when?

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What sources of information about nutrition have you found most helpful?

Yes  No Has someone ever encouraged you to eat something that is not in your best interest? If yes, did you do it? Why?

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## Your Attitude Toward Exercise: What's the Point of All of This, Anyway?

You need to create a clear, tangible image in your mind of the benefits of staying on your fitness program. It must be vivid and powerful enough to sustain you through difficult times when you feel your self-discipline and motivation slipping. This exercise will help you create that image.

Complete this sentence: "Doing three cardiovascular exercise sessions and two to three resistance training sessions per week will . . ."

	Not likely				Very likely	
Improve my appearance	1	2	3	4	5	6
Allow me to cope with stress better	1	2	3	4	5	6
Help me avoid getting sick	1	2	3	4	5	6
Give me a powerful sense of personal achievement	1	2	3	4	5	6
Increase my self-esteem	1	2	3	4	5	6
Improve my physical strength	1	2	3	4	5	6
Make me more independent	1	2	3	4	5	6
Improve my ability to concentrate	1	2	3	4	5	6
Take up too much time	1	2	3	4	5	6
Cause pain, soreness, and discomfort	1	2	3	4	5	6
Make me very tired	1	2	3	4	5	6
Cause me to get injured	1	2	3	4	5	6

Please rewrite this sentence and complete it in your own words.

Doing three cardiovascular sessions and two to three resistance training sessions per week will . . .

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Do you need support from others (friends, family, etc.) to stay consistent with your exercise and nutrition program?  Yes  No Do you have this type of support?  Yes  No

On a scale of 1 to 10 (with 10 being the ultimate nurturing, supportive group), how would you rate your support from others? \_\_\_\_\_

Are there people in your life who either intentionally or unintentionally discourage you or interfere with your staying consistent in your exercise and/or nutrition program?  Yes  No If yes, how do they interfere? How do you deal with it?

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Has someone else ever interfered with your choice to exercise?  Yes  No If yes, what happened?

If you answered yes to questions 3 or 4, how have you dealt with these situations in the past? What are your thoughts about how to improve these responses in the future?

	Not likely				Very likely	
I think it is very likely that I will exercise four times per week.	1	2	3	4	5	6
I think exercise is a waste of time for me.	1	2	3	4	5	6
I know that I will be consistent with my fitness and nutrition program for 12 months.	1	2	3	4	5	6
When I exercise, I am self conscious of the way I look.	1	2	3	4	5	6
When I exercise, I always feel exhausted afterward.	1	2	3	4	5	6



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## PHYSICIAN REFERRAL AND CLEARANCE FOR EXERCISE

### PATIENT INFORMATION

NAME

HOME PHONE

CELL PHONE

DOB

### PHYSICIAN INFORMATION & REFERRAL

PHYSICIAN NAME

PHONE NUMBER

### REASON FOR REFERRAL

- |   |   |  |
|---|---|--|
| <input type="checkbox"/> AIDS                         | <input type="checkbox"/> Cystic Fibrosis          | <input type="checkbox"/> Myocardial Infarction       |
| <input type="checkbox"/> Anemia                       | <input type="checkbox"/> Deaf & Hearing Impaired  | <input type="checkbox"/> Obesity                     |
| <input type="checkbox"/> Aneurysms                    | <input type="checkbox"/> Diabetes                 | <input type="checkbox"/> Orthopedic                  |
| <input type="checkbox"/> Angina & Silent Ischemia     | <input type="checkbox"/> Epilepsy                 | <input type="checkbox"/> Osteoporosis                |
| <input type="checkbox"/> Arthritis                    | <input type="checkbox"/> Fibromyalgia             | <input type="checkbox"/> Pacemakers                  |
| <input type="checkbox"/> Asthma                       | <input type="checkbox"/> Frailty                  | <input type="checkbox"/> Parkinson's Disease         |
| <input type="checkbox"/> Atrial Fibrillation          | <input type="checkbox"/> Hyperlipidemia           | <input type="checkbox"/> Peripheral Arterial Disease |
| <input type="checkbox"/> Cancer                       | <input type="checkbox"/> Hypertension             | <input type="checkbox"/> Polio & Post-Polio Syndrome |
| <input type="checkbox"/> Cardiac Transplant           | <input type="checkbox"/> Lower Back Pain Syndrome | <input type="checkbox"/> Stress                      |
| <input type="checkbox"/> Cerebral Palsy               | <input type="checkbox"/> Lower-Limb Amputation    | <input type="checkbox"/> Stroke                      |
| <input type="checkbox"/> Chronic Fatigue Syndrome     | <input type="checkbox"/> Mental Illness           | <input type="checkbox"/> Valvular Heart Disease      |
| <input type="checkbox"/> Chronic Heart Failure        | <input type="checkbox"/> Mental Retardation       | <input type="checkbox"/> Visual Impairment           |
| <input type="checkbox"/> Childhood Obesity            | <input type="checkbox"/> Multiple Sclerosis       | <input type="checkbox"/> Other                       |
| <input type="checkbox"/> Coronary Artery Bypass Graft | <input type="checkbox"/> Muscular Dystrophy       |  |

### PHYSICIAN CLEARANCE

- Patient is cleared to participate in graded exercise testing and exercise programming
- Patient must have diagnostic stress test prior to exercise.
- Additional medical concerns or restrictions to exercise programming:

PHYSICIAN SIGNATURE

DATE